



invenma



GROUP LTD.

ABOUT INVEMA

For more than 10 years, Invema has been providing trusted financial advice, strategic solutions and consulting for the increasingly sophisticated needs of our large client base. We offer cost-effective solutions that match our clients' needs. We employ a rigorous and disciplined approach to designing the perfect solution tailored to the complexity of our clients' financial goals and the countries where they reside and do business.





CONVERSION OF NON-NEGOTIABLE SECURITIES INTO NEGOTIABLE ONES

Business News
FAST NEWS AROUND THE WORLD

ASSET MONETIZATION

HOW DOES SECURITIZATION WORK?

Invema structures and generates financing through a process called securitization. This method uses singular or grouped assets as collateral that is used to create value through a negotiable issue backed by assets in exchange for the cost of capital.

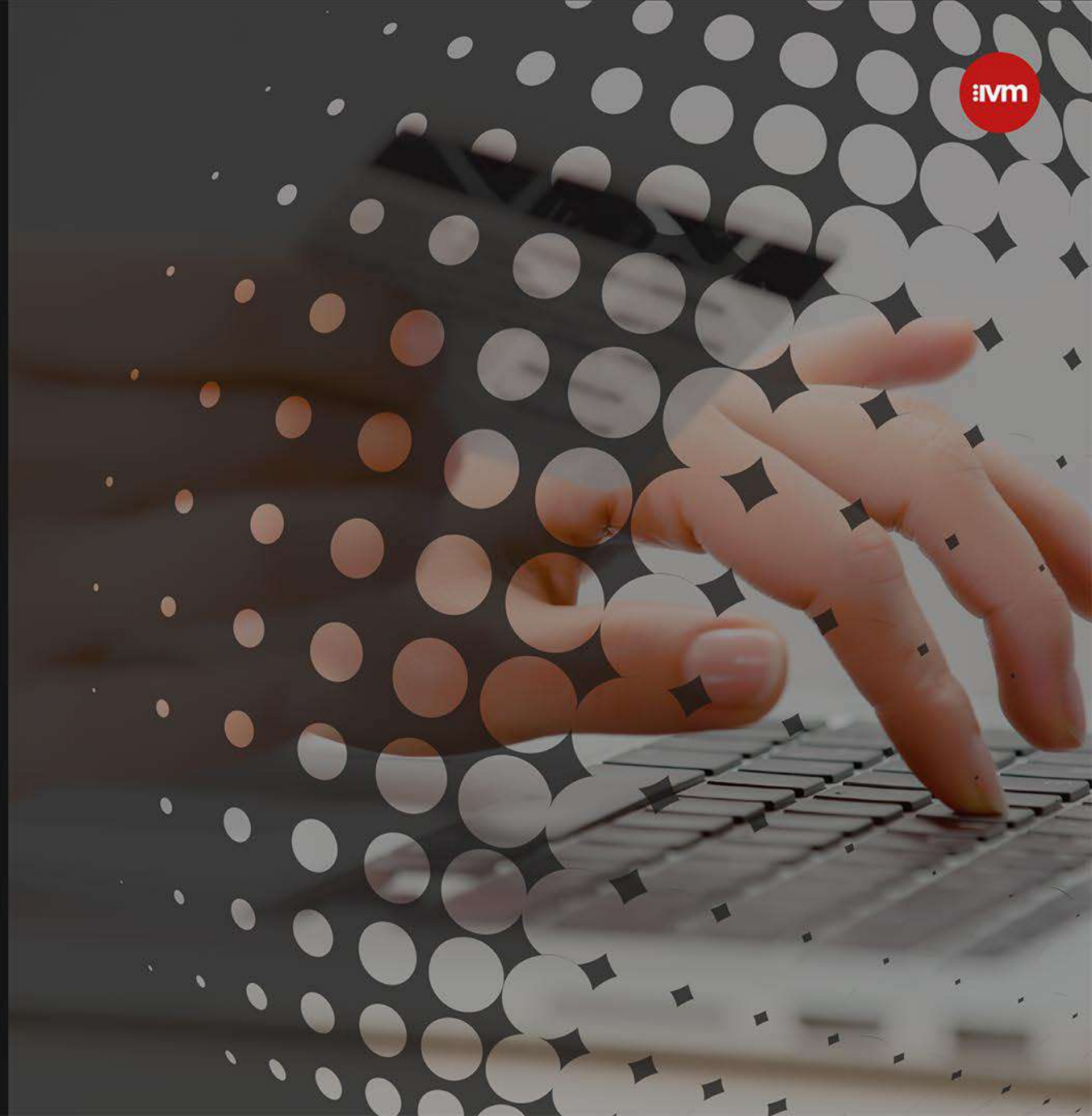
The value collateralized by these assets can be issued as publicly-traded products and distributed globally as listed securities.

WHAT IS SECURITIZATION?

Securitization is the process whereby an issuer designs a marketable financial instrument by merging or pooling various financial assets into one group. Securitization offers opportunities for investors and frees up capital for originators thereby promoting liquidity in the marketplace

In practice, a securitization transaction consists of grouping together a set of assets that generate a predictable cash flow or grant the right to a future cash flow by transforming these assets into registered or bearer securities (stocks and bonds among others) that are sold to investors.

The landscape of securitization considers a wide variety of investment types including but not limited to home equity loans, lease receivables and small business loans.



MARKETABLE SECURITIES

Marketable securities are financial instruments that can be sold or converted into cash (at reasonable value) within one year. They are highly liquid investments that are issued by businesses to raise funds for operating expenses or expansion. When a business invests in marketable securities, it is usually to generate short term earnings from excess cash.

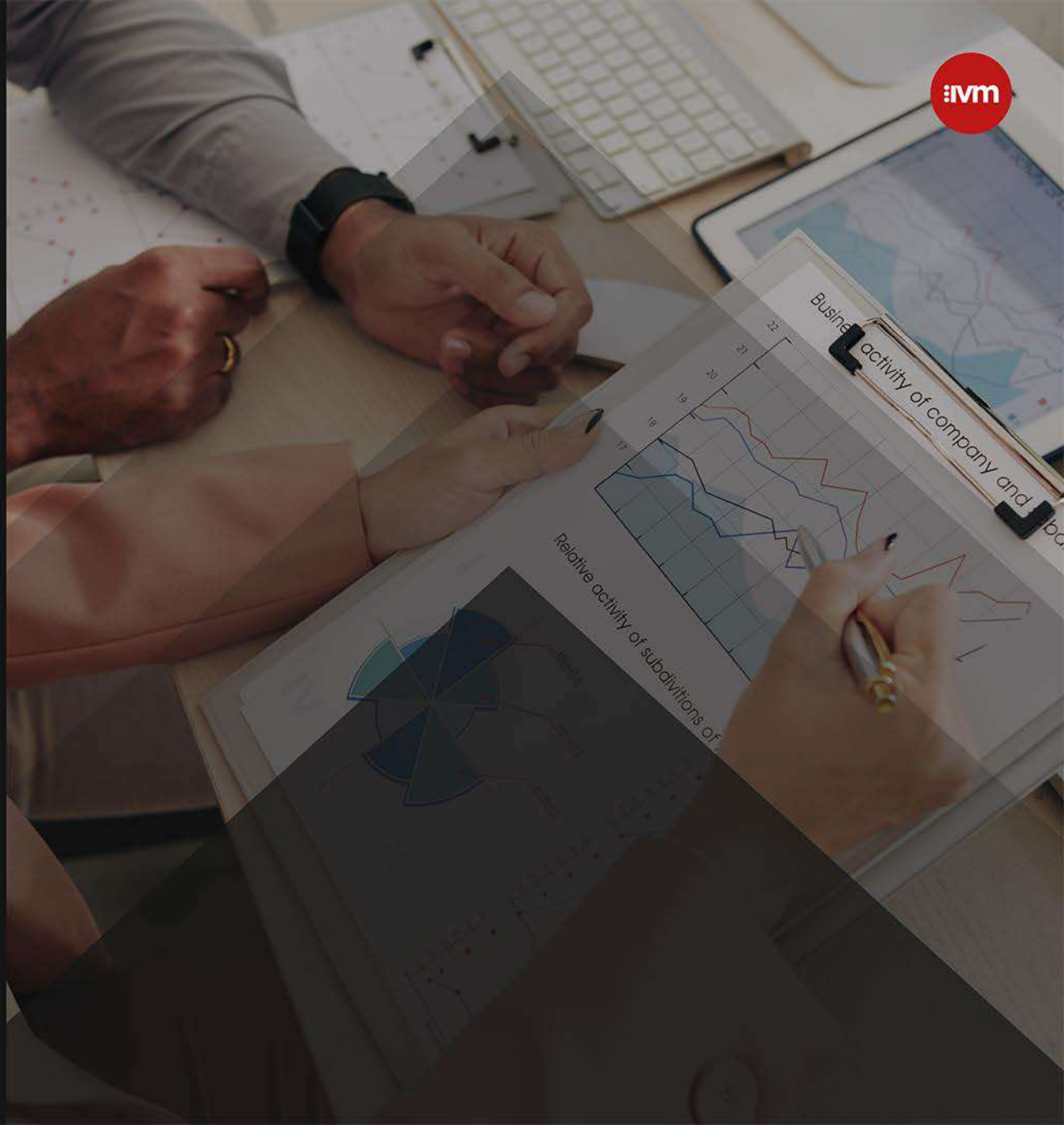


TYPES OF MARKETABLE SECURITIES

Marketable securities fall into two basic categories: equity (e.g. stocks) and debt (e.g. obligations and bonds).

Both share the following characteristics:

- Available for purchase and sale on public exchanges
- An expectation to be converted into cash within one year
- Maturity date of one year or less
- Access to a strong secondary market that allows for many transactions at fair market prices
- Highly liquid and therefore easily bought and sold through stock exchanges and other marketplaces
- Provide a credit facility at rates below that of conventional financing



HOW LONG TAKE TO ISSUE A MARKETABLE SECURITIES

Between forty to sixty (40-60) banking days
from the acceptance of the complete
documentation.

invema 
GROUP LTD.

ADVISERS AND CONSULTANTS

Experts in structured finance
and securitization

E info@invema.uk

W www.invema.uk

