

INVERA

SECURITIZATION & MONETIZATION





About INVEMA

Invema Ltd. is an American-owned financial entity. Established in 2012 with UK Certificate of Incorporation #8282376, and a subscribed and paid-up capital of 5,700,000,000 -€ (5.7B €). Its Founder and CEO, Jorge Martinez, business entrepreneur, with a deep understanding of financial markets, fund investment strategies, and risk management techniques. For over 25 years, he was a top executive within the financial division of a top-tier worldwide financial Group. He has an extensive worldwide network, having lived in Europe, Africa, Asia, and Latin America; currently residing between London, Barcelona, and Miami.

Twenty years ago, Invema's early beginnings as a worldwide EPC provided solid foundations in engineering, finance, industrial and commercial processes. It set the bedrock to become the solid financial institution it is today, providing an array of tailored financial services, supporting businesses, international corporations, governments, and non-profit organizations take charge of their financial security.

Invema is dedicated to helping clients, employees, shareholders, and society achieve long-term financial well-being. Therefore, long-term sustainability is the central element of our activities. In order to do this, we integrate technological factors, environmental, social, and corporate governance (ESG) factors into our investment processes, to create positive social impact and serve people in all corners of the world.

How does Securitization **Work?**

Invema structures and generates financing through a process called securitization. This method uses singular or grouped assets as collateral that is used to create value through a negotiable issue backed by assets in exchange for the cost of capital.

The value collateralized by these assets can be issued as publicly traded products and distributed globally as listed securities.

Marketable **Securities**

Marketable securities are financial instruments that can be sold or converted into cash (at reasonable value) within one year. They are highly liquid investments that are issued by businesses to raise funds for operating expenses or expansion. When a business invests in marketable securities, it is usually to generate short term earnings from excess cash.



Types of Marketable Securities

Marketable securities fall into two basic categories: equity (e.g., stocks] and debt (e.g., obligations and bonds).

Both share the following characteristics:





Invema's Securities

Invema Ltd. & Associates own the lines of credit that are granted to its clients through financial instruments such as SBLCs, bank guarantees, sovereign guarantees, promissory notes, and corporate bonds with an international risk rating. If the client does not have marketable financial instruments to support financing, Invema utilizes securitization as the means to fund the clients.



When the client owns a marketable financial instrument, Invema's financing acceptance process requires placing the instrument in custody in a first-tier bank under Invema's account. Depending on the assets backing the financial instrument, its rating, and the country of issuance, Invema grants the client a Loan to Value - LTV. Thus, the client can access credit lines of Invema Group through top tier 1 banks in USD or Euros. Once the financial instrument has been secured by Invema, the client must populate the data room provided by Invema, so it can perform the due diligence of the business plan and project finance.

The terms and conditions of the loan are based on the terms and conditions of the financial instrument provided by the client.

For those clients who do not have financial instruments in their asset portfolio such as those mentioned above, Invema is authorized to structure corporate bonds in their favor via securitization, thus providing access to its credit lines.

From Invema's acceptance of the complete documentation, Invema will take between 120 and 150 banking days to fund a line of credit.

For additional information, please contact us.





HELPING DRIVE GLOBAL
ECONOMIC GROWTH

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